

Press release

BKW raises CHF 200 million at 0% to fund its growth strategy

Successful bond placement

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On 27 January 2022, BKW successfully issued a fixed-interest senior bond worth CHF 200 million on the Swiss capital market. The bond has a coupon of 0% per annum and a maturity of two years and eight months. The very high investor interest underscores the strong trust placed in BKW.



With a bond worth CHF 200 million, BKW is taking advantage of the favourable terms offered by favorable capital market conditions to finance its growth strategy, which it presented at the [Capital Markets Day](#) in October 2021.

The short maturity of the bond fits perfectly into the existing maturity profile. The bond will be settled on 18 February 2022. The issuance will be managed by UBS AG. The bond will be listed on the SIX Swiss Exchange.

[BKW](#)

The BKW Group is a Bern-based international energy and infrastructure company. It employs approximately 10,500 people. Its company network and innovative

technologies allow it to offer its customers a full range of skills in the areas of infrastructure, buildings and energy. The Group plans, builds and operates infrastructure to produce and supply energy to businesses, households and the public sector, and offers digital business models for renewable energies. Today, the BKW Group portfolio comprises everything from engineering consultancy and planning for energy, infrastructure and environmental projects to integrated offers in the field of building technology and the construction, servicing and maintenance of energy, telecommunications, transport and water networks.