

Press Release

BKW places CHF 200 million bond

Successful placement strengthens liquidity reserve

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On 10 September 2026, BKW successfully placed a fixed-rate bond of CHF 200 million on the Swiss capital market. The bond, with a coupon of 1.250 percent and a term of six and a half years, strengthens BKW's liquidity reserve and supports the implementation of its "Solutions 2030" strategy.



As part of its "Solutions 2030" strategy, BKW's financing strategy provides for the targeted strengthening of its liquidity reserve to support the expansion of its production and trading activities. With this transaction, BKW secures attractive long-term financing conditions and optimally complements its existing maturity profile.

BKW benefited from strong investor demand when placing the fixed-rate bond. This underscores the capital market's confidence in BKW and in the consistent implementation of its strategy.

The bond will be settled on 25 September 2026. The issue was arranged by Commerzbank AG, UBS AG and Zürcher Kantonalbank as joint lead managers. The bond will be listed on the SIX Swiss Exchange.

BKW

The BKW Group is a Bern-based international energy and infrastructure company, employing 12,500 people. Its company network and innovative technologies enable it to offer customers a full range of skills in the areas of infrastructure, buildings and energy. The Group plans, builds and operates infrastructure to produce and supply energy to businesses, households and the public sector, and offers digital business models for renewable energies. Today, the BKW Group portfolio includes everything from engineering consultancy and planning for energy, infrastructure and environmental projects to integrated services in the field of building technology as well as the construction, servicing and maintenance of energy, telecommunications, transport and water utility networks.